

KKR CLO 30 Ltd.
c/o MaplesFS Limited
PO Box 1093, Boundary Hall, Cricket Square
Grand Cayman KY1-1102
Cayman Islands

KKR CLO 30 LLC
c/o Puglisi & Associates
850 Library Avenue, Suite 204
Newark, Delaware 19711
USA

Cayman Islands Stock Exchange (the "**Exchange**")
Third Floor, SIX, Cricket Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands

5 November 2021

NOTICE OF DELISTING

We, KKR CLO 30 Ltd. (the "**Issuer**") and KKR CLO 30 LLC (the "**Co-Issuer**" and together with the Issuer, the "**Co-Issuers**") refer to the admission to listing on the Cayman Islands Stock Exchange (the "**CSX**") of the:

U.S.\$267,750,000 Class A-1 Senior Secured Floating Rate Notes due 2031 (the "**Class A-1 Notes**");

U.S.\$24,750,000 Class A-2 Senior Secured Floating Rate Notes due 2031 (the "**Class A-2 Notes**" and, together with the Class A-1 Notes, the "**Class A Notes**");

U.S.\$43,875,000 Class B-1 Senior Secured Floating Rate Notes due 2031 (the "**Class B-1 Notes**");

U.S.\$5,625,000 Class B-2 Senior Secured Fixed Rate Notes due 2031 (the "**Class B-2 Notes**" and together with the Class B-1 Notes, the "**Class B Notes**");

U.S.\$22,500,000 Class C Senior Secured Deferrable Floating Rate Notes due 2031 (the "**Class C Notes**");

U.S.\$27,000,000 Class D Senior Secured Deferrable Floating Rate Notes due 2031 (the "**Class D Notes**"); and

U.S.\$15,750,000 Class E Senior Secured Deferrable Floating Rate Notes due 2031 (the "**Class E Notes**" and, together with the Class A Notes, the Class B Notes, the Class C Notes and the Class D Notes, the "**Notes**"),

issued pursuant to the Indenture dated as of 5 March 2020 between the Co-Issuers and U.S. Bank National Association, as trustee (as amended, restated supplemented or otherwise modified from time to time, the "**Indenture**").

In accordance with Rule 3.9 of the Listing Rules of the CSX, the Issuers hereby give notice that, in accordance with the Indenture, the entire amounts owing under the Indenture in relation to the Notes have been repaid in their entirety and no Notes remain outstanding. As no Notes remain in issue, we kindly request that the Notes be withdrawn from listing on the CSX.

Yours faithfully

KKR CLO 30 Ltd.

KKR CLO 30 LLC

